



educate . innovate . advocate

Westchester Institute for Human Development  
Cedarwood Hall, Valhalla, NY 10595  
914.493.8202 . www.wihd.org

Date:

Dear Parent:

Welcome to the Westchester County Department of Health's Early Intervention Program (EIP).

In response to the referral of your child for Early Intervention services, I have been assigned as your Initial Service Coordinator (ISC), to work with your family during the first phase of your entry into the program, and will assist you in selecting the most appropriate agency to evaluate your child, answer any questions that you have, address your concerns and offer additional information.

I will be scheduling an initial visit within the next few days in order to go over the referral packet and any forms that must be filled out by you and your child's physician. At that time, I will be collecting the following forms and information from you.

- \*Proof of Residency (Con Ed, phone bill, etc.)
- \*Copy of Health Insurance Card (front and back)
- \*Notice of Privacy Practices
- \*Authorization to Release Health Insurance Information
- \*Consent to Bill Non-Regulated Insurance
- \*Parent Consent to Release and Receive Information
- \*Parent Selection of Evaluator
- \*\*Medical form to be filled out by your pediatrician's office\*\***  
**PLEASE return completed medical form to evaluation agency as soon as possible**
- \*WIHD Notice and Consent for Destruction of EI Records
- \*WIHD Parent Consent to Use E-Mail to Exchange Personally Identifiable Information

I look forward to working with your family.

Yours truly,

Initial Service Coordinator, The Family Connection

Tel#: \_\_\_\_\_



educate . innovate . advocate

Westchester Institute for Human Development  
Cedarwood Hall, Valhalla, NY 10595  
914.493.8202 . www.wihd.org

Date:

Dear Parent:

Welcome to the Westchester County Department of Health's Early Intervention Program (EIP).

In response to the referral of your child for Early Intervention services, I have been assigned as your Initial Service Coordinator (ISC), to work with your family during the first phase of your entry into the program, and will assist you in selecting the most appropriate agency to evaluate your child, answer any questions that you have, address your concerns and offer additional information.

I will be scheduling an initial visit within the next few days in order to go over the referral packet and any forms that must be filled out by you and your child's physician. At that time, I will be collecting the following forms and information from you.

- \*Proof of Residency (Con Ed, phone bill, etc.)
- \*Copy of Health Insurance Card (front and back)
- \*Notice of Privacy Practices
- \*Authorization to Release Health Insurance Information
- \*Consent to Bill Non-Regulated Insurance
- \*Parent Consent to Release and Receive Information
- \*Parent Selection of Evaluator
- \*\*Medical form to be filled out by your pediatrician's office\*\***  
***PLEASE return completed medical form to evaluation agency as soon as possible***
- \*WIHD Notice and Consent for Destruction of EI Records
- \*WIHD Parent Consent to Use E-Mail to Exchange Personally Identifiable Information

I look forward to working with your family.

Yours truly,

Initial Service Coordinator, The Family Connection

Tel#: \_\_\_\_\_



Sherlita Amler, M.D.  
Commissioner of Health

CHILD'S NAME: \_\_\_\_\_ DOB: \_\_\_\_\_

3. Tell me about your child? What does your child enjoy?

*PROMPT:* What are the typical activities and routines of the day for you and your child?

---

---

---

---

4. Tell me about your family? (siblings, extended family, caregivers)

*PROMPT:* Who is involved with your child and who can you call on for support for you and your family? \_\_\_\_\_

---

---

---

5. Are you looking for information or resources outside of the Early Intervention Program?

*PROMPT:* Does your family need help finding community services? \_\_\_\_\_

---

---

---

6. Do you have insurance? What type of coverage do you have?

*PROMPT:* Do you have Medicaid, SSI, Child Health Plus, Commercial Insurance? \_\_\_\_\_

---

7. Does your child have a Pediatrician, Neighborhood Health Center?

Physician's name and telephone number: \_\_\_\_\_

Neighborhood Health Center Physician's name and telephone number: \_\_\_\_\_

---

8. In order for me to assist you in selecting an evaluator, does your child have an existing medical condition or special needs? \_\_\_\_\_

---

---

---

Sherlita Amler, M.D.  
Commissioner of Health

CHILD'S NAME: \_\_\_\_\_ DOB: \_\_\_\_\_

9. Discuss EI process, refer to the Parent Guide to Early Intervention.

- timeline, 45 day, eligibility
- selection of evaluator, multidisciplinary evaluation
- IFSP meeting, role of EIOD
- selection of the Ongoing Service Coordinator
- due process rights

---

---

---

---

10. Discussion on family responsibilities and participation in the Early Intervention Program.

*PROMPT:* If child is eligible, discuss with parent what their role is in the intervention process. i.e. Family Centered Intervention. \_\_\_\_\_

---

---

---

---

WESTCHESTER COUNTY DEPARTMENT OF HEALTH  
EARLY INTERVENTION PROGRAM  
PARENTAL CONSENT TO INITIATE SERVICE COORDINATION

Child's Name: \_\_\_\_\_  
Last First

Child's DOB: \_\_\_\_/\_\_\_\_/\_\_\_\_

I have been informed by the Early Intervention Initial Service Coordinator (ISC) of the various programs and services the Early Intervention Program (EIP) can provide to my child. I have also been informed that in order to provide such services it will be necessary for the Program to coordinate and exchange information with appropriate service providers.

I consent to the planning and coordination of services for my child.

\_\_\_\_\_  
Signature of Parent/Guardian Date \_\_\_\_/\_\_\_\_/\_\_\_\_

\_\_\_\_\_  
Signature of Initial Service Coordinator Date \_\_\_\_/\_\_\_\_/\_\_\_\_

***Service Coordinator Must Complete:***

Date ISC agency received assignment from WCDOH: \_\_\_\_/\_\_\_\_/\_\_\_\_

Date ISC provided parent(s) the EIP Parent's Guide: \_\_\_\_/\_\_\_\_/\_\_\_\_

Date ISC reviewed "Your Parent's Rights in the EI Program": \_\_\_\_/\_\_\_\_/\_\_\_\_

Date ISC reviewed list of evaluation sites and discussed choice of evaluation site with parent: \_\_\_\_/\_\_\_\_/\_\_\_\_

Name of evaluation site selected by parent: \_\_\_\_\_

Date referral made to evaluation site: \_\_\_\_/\_\_\_\_/\_\_\_\_

WESTCHESTER COUNTY DEPARTMENT OF HEALTH  
EARLY INTERVENTION PROGRAM  
PARENT SELECTION OF EVALUATION AGENCY

Child's Name: \_\_\_\_\_  
Last First MI

DOB: \_\_\_\_/\_\_\_\_/\_\_\_\_ Date of Referral: \_\_\_\_/\_\_\_\_/\_\_\_\_

My initial service coordinator has reviewed all options for evaluations and provided me with a list of NYSDOH approved evaluation agencies in Westchester County.

I have been informed that I will be involved in my child's evaluation, I will receive the results of all evaluations, and that a copy of all evaluations will be forwarded to \_\_\_\_\_, my assigned Early Intervention Official Designee (EIOD). If my child is eligible for the Early Intervention Program, the evaluations will assist in developing my child's Individualized Family Service Plan (IFSP).

I choose \_\_\_\_\_ as the evaluation agency that will determine my child's eligibility for the Early Intervention Program. In the event that this evaluation agency does not have availability I choose \_\_\_\_\_, \_\_\_\_\_  
(Evaluation Agency 2<sup>nd</sup> choice) (Evaluation Agency 3<sup>rd</sup> Choice)

\_\_\_\_\_  
Signature of Parent/ Surrogate Parent

Date: \_\_\_\_/\_\_\_\_/\_\_\_\_

**Westchester County Department of Health  
Children with Special Needs**

---

**Patient Bill of Rights/Notice of Privacy Practices**

I have been provided the opportunity to review the Westchester County Department of Health's Notice of Privacy Practices and Patient Bill of Rights prior to signing this document. The Notice of Privacy Practices for the Westchester County Department of Health is also provided on the Westchester County Department of Health's website at <http://health.westchestergov.com/>.

**Record Retention Policy**

In accordance with the State Archives and Records Administration, Early Intervention records are maintained by Westchester County until the child turns 21 years old, at which time the record will be destroyed. The county may however maintain a permanent record of the child and family's name and address, and the types and dates of services received without time limitation.

I acknowledge that Westchester County's Notice of Privacy Practices and Record Retention Policy have been reviewed with me.

---

Signature of Parent/Guardian

Relationship to Child

Date



Westchester Institute for Human Development  
Notice and Consent for Destruction of Early Intervention Records



Early Intervention (EI) records are considered educational and are governed by the following regulations related to the retention and destruction of records containing personally identifiable information.

- Federal family Educational Rights and Privacy Act (FERPA)
- Title II-A of Article 25 of Public Health Law
- Intervention Program regulations in 10 NYCRR 69-4.17 (c)
- Title 34 of the code of Federal Regulations (CFR)

**Personally Identifiable Information (PII)**, as used in information security, refers to information that can be used to uniquely identify, contact, or locate a single person or can be used with other sources to uniquely identify a single individual.

The Federal Government defines PII as *“Information which can be used to distinguish or trace an individual's identity, such as their name, social security number, biometric records, etc. alone or when combined with other personal or identifying information which is linked or linkable to a specific individual, such as date and place of birth, mother's maiden name”*

The records created for your child throughout the Early Intervention process will be retained by WIHD until they reach the age of 21 at which time they will be destroyed by us in a manner consistent with all Federal, state and local regulations and laws in effect at that time.

The process used for destruction of these records may include the use of an outside record disposal company that Westchester Institute for Human Development contracts with specifically for this purpose. The company provides us with a certificate of destruction which is kept on file at WIHD in the Office of Corporate Compliance and Regulatory Affairs. Companies who contract to provide this service will be in full compliance with all Federal, state and local regulations in effect at the time the records are destroyed.

You may request that the documents be destroyed earlier by submitting a request in writing to:

Westchester Institute for Human Development  
Manager of the Early Intervention Program  
Cedarwood Hall  
Valhalla, New York 10595

Please be aware that you or your child may need the Early Intervention records for future purposes including determination of Social Security Benefits.

By signing this document, I acknowledge that the Policy of WIHD for retention and destruction of Early Intervention records has been explained to me and I consent to the destruction of these records including the use of an outside record destruction company who will be fully compliant with all federal, state and local regulations regarding destruction of personally identifiable information.

\_\_\_\_\_  
Child's Name

\_\_\_\_\_  
Child's Date of Birth

\_\_\_\_\_  
Name of Parent or Guardian

\_\_\_\_\_  
Signature of Parent or Guardian

\_\_\_\_\_  
Relationship to Child

\_\_\_\_\_  
Date

**Parental Consent to Use E-mail and/or Texting to Exchange Personally Identifiable Information**

Parent's Name: \_\_\_\_\_

E-mail Address: \_\_\_\_\_

Cell Phone: \_\_\_\_\_

Child's Name: \_\_\_\_\_

D.O.B. \_\_\_\_\_

At your request, you have chosen to communicate personally identifiable information concerning your child's early intervention treatment by e-mail without the use of encryption. Sending personally identifiable information by e-mail has a number of risks that you should be aware of prior to giving your permission. These risks include, but are not limited to, the following:

- E-mail can be forwarded and stored in electronic and paper format easily without prior knowledge of the parent.
- E-mail senders can misaddress an e-mail and personally identifiable information can be sent to incorrect recipients by mistake.
- E-mail sent over the Internet without encryption is not secure and can be intercepted by unknown third parties.
- E-mail content can be changed without the knowledge of the sender or receiver.
- Backup copies of e-mail may still exist even after the sender and receiver have deleted the messages.
- Employers and online service providers have a right to check e-mail sent through their systems.
- E-mail can contain harmful viruses and other programs.

**Parental Acknowledgement and Agreement**

I acknowledge that I have read and understand the items above which describe the inherent risks of using e-mail to communicate personally identifiable information. Nevertheless, I, \_\_\_\_\_, authorize \_\_\_\_\_ whose e-mail address is \_\_\_\_\_ to communicate with me at my e-mail address, \_\_\_\_\_, or via texting to my cell phone concerning my child's, \_\_\_\_\_, participation in the Early Intervention Program (EIP), including but not limited to communication regarding service delivery, his/her progress in the EIP and any other related matters. I understand that use of e-mail without encryption presents the risks noted above and may result in an unintended disclosure of such information.

(Optional) In addition, I give permission for members of my child's treatment team to communicate personally identifiable information concerning my child with each other using **unencrypted e-mail or texting**. Early intervention team members who I give permission to use **unencrypted e-mail or to text** to communicate with each other about my child include:

- (1) \_\_\_\_\_ at the e-mail address \_\_\_\_\_ Phone to text \_\_\_\_\_
- (2) \_\_\_\_\_ at the e-mail address \_\_\_\_\_ Phone to text \_\_\_\_\_
- (3) \_\_\_\_\_ at the e-mail address \_\_\_\_\_ Phone to text \_\_\_\_\_
- (4) \_\_\_\_\_ at the e-mail address \_\_\_\_\_ Phone to text \_\_\_\_\_
- (5) \_\_\_\_\_ at the e-mail address \_\_\_\_\_ Phone to text \_\_\_\_\_

Parent's Signature \_\_\_\_\_ Date \_\_\_\_\_

**Westchester County Department of Health**  
**Early Intervention Program Medical Form**

Child's Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Parent's Name: \_\_\_\_\_

Address: \_\_\_\_\_

**Immunization History:**

	Birth – 2 Months	4 Months	6 Months	12-18 Months	18-24 Months	24-30 Months	30-36 Months
(DtaP) Diphtheria, Tetanus, Pertussis							
(IPV) Polio							
(Hib) Haemophilus influenzae type b							
(Hep B) Hepatitis B							
(MMR) Measles, Mumps, Rubella							
(PCV) Pneumococcal Conjugate							
Chickenpox (Varicella)							

Testing: Lead: \_\_\_\_\_ Results: \_\_\_\_\_ TB: \_\_\_\_\_ Results: \_\_\_\_\_

Date of Last Physical Exam: \_\_\_\_\_ (Ht.) \_\_\_\_\_ inches \_\_\_\_\_ % (Wt.) \_\_\_\_\_ lbs. \_\_\_\_\_ %

Ophthalmology: \_\_\_\_\_ Results: \_\_\_\_\_

Audiology: \_\_\_\_\_ Results: \_\_\_\_\_

Referrals to other physicians: \_\_\_\_\_

Please describe below or attach description of child's medical history that has an identified or potential impact upon his developmental growth: Birth defects, prematurity, addiction, respiratory/cardiac compromise, seizure activity, feeding difficulties, other pre-natal or neo-natal difficulties or history of accidents, injuries, hospitalization, etc.

Please describe child's current medications, medical needs or concerns including allergies, if any:

Please describe any emotional, social or behavioral problems of which you are aware:

I hereby recommend that this child receive services from Early Intervention that may include occupational therapy, physical therapy, speech, social work, and/or assistive technology services; if found eligible as per EI NY State Regs. and as per the IFSP.

Physician's Name: \_\_\_\_\_

Address: \_\_\_\_\_

Phone #: \_\_\_\_\_

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

NEW YORK STATE DEPARTMENT OF HEALTH  
BUREAU OF EARLY INTERVENTION

Insurance  
Tool Kit Item 3  
Form A

NYEIS Child  
Reference#:

COLLECTION OF INSURANCE INFORMATION

DATE INSURANCE INFORMATION COLLECTED/UPDATED:	*Is the Insurance Plan Regulated by New York State? Yes <input type="checkbox"/> No <input type="checkbox"/> If no, has the parent consented to use of their insurance benefits? Yes <input type="checkbox"/> No <input type="checkbox"/>	Is the Insurance Plan: Primary <input type="checkbox"/> or Secondary <input type="checkbox"/>
Child's Name:	Child's Date of Birth:	Child's Gender:
Parent/Guardian Name:	Parent/Guardian Date of Birth:	Parent/Guardian Phone No.:
Insurance Company Name:	Insurance Company Phone No:	**Insurance Company Billing and Claiming Address:
	Insurance Plan/Policy Name:	Type of Insurance Plan:
Policy Holder Name:	Policy Holder Date of Birth:	Policy Holder Gender:
Policy Holder Address:	Policy Holder Phone Number:	Policy Holder Relationship to Child:
Policy Holder Employer Name:	Employer Address:	Employer Phone No.:
Policy No. for Billing:	Child's Member Identification No:	Group Number (if applicable):
	Policy Effective From Date:	Policy Effective To Date:
Is the Plan Child Health Plus? Yes <input type="checkbox"/> No <input type="checkbox"/>	Is the Plan Medicaid Managed Care? Yes <input type="checkbox"/> No <input type="checkbox"/>	Is the Plan a self-funded plan? Yes <input type="checkbox"/> No <input type="checkbox"/>
***Medicaid CIN Number (2 alpha, 5 numeric, 1 alpha):	CIN Effective From Date:	CIN Effective To Date:
Service Coordinator Name:	Service Coordinator Phone No:	Service Coordinator Fax No.:
Municipality Name:	Service Coordinator Agency:	Service Coordinator Address:

Insurance information must be reviewed at least every six months:

Insurance Information reviewed at 6 month IFSP:	date _____	initials _____	no changes _____	new form _____
Insurance Information reviewed at 12 month IFSP:	date _____	initials _____	no changes _____	new form _____
Insurance Information reviewed at 18 month IFSP:	date _____	initials _____	no changes _____	new form _____
Insurance Information reviewed at 24 month IFSP:	date _____	initials _____	no changes _____	new form _____
Insurance Information reviewed (other):	date _____	initials _____	no changes _____	new form _____

NYEIS Child  
Reference #:

Insurance  
Tool Kit Item 4  
Form B

NEW YORK STATE DEPARTMENT OF HEALTH  
BUREAU OF EARLY INTERVENTION

CHILD INSURANCE INFORMATION

Child's Name/Date of Birth: \_\_\_\_\_ Child's Gender: male  female

Primary Insurance Information:

Insurance Company/Plan Name: \_\_\_\_\_

Insurance Company Billing address: \_\_\_\_\_

Policy/Identification (ID) Number: \_\_\_\_\_

Child's Member ID (if different): \_\_\_\_\_

Group #: \_\_\_\_\_

Policy Holder Name: \_\_\_\_\_ Policy Holder Gender: male  female

Policy Holder Date of Birth: \_\_\_\_\_

Policy Holder Address: \_\_\_\_\_

Policy Holder Phone Number: \_\_\_\_\_

Policy Holder relationship to child: \_\_\_\_\_

Other Insurance (if applicable):

Insurance Company/Plan Name: \_\_\_\_\_

Insurance Company Billing address: \_\_\_\_\_

Policy/ID Number: \_\_\_\_\_

Child's Member ID (if different): \_\_\_\_\_

Group #: \_\_\_\_\_

Policy Holder Name: \_\_\_\_\_ Policy Holder Gender: male  female

Policy Holder Date of Birth: \_\_\_\_\_

Policy Holder Address: \_\_\_\_\_

Policy Holder Phone Number: \_\_\_\_\_

Policy Holder relationship to child: \_\_\_\_\_

Medicaid Client Identification Number (CIN) (if applicable): \_\_\_\_\_  
(2 letters, 5 numbers, 1 letter)

Parent/Legal Guardian Signature

Date

Parent signature confirms that the insurance information on file is correct.

Insurance Information reviewed at 6 month IFSP:	date _____	no changes _____	parent signature _____
Insurance Information reviewed at 12 month IFSP:	date _____	no changes _____	parent signature _____
Insurance Information reviewed at 18 month IFSP:	date _____	no changes _____	parent signature _____
Insurance Information reviewed at 24 month IFSP:	date _____	no changes _____	parent signature _____
Insurance Information reviewed (other):	date _____	no changes _____	parent signature _____

PARENT ATTESTATION OF NO INSURANCE (if applicable)

Child's Name: \_\_\_\_\_ Child's Date of Birth: \_\_\_\_\_

I \_\_\_\_\_ (please print name) the parent and/or legal guardian of the child whose name is above, attest that as of today's date such child does not have health insurance coverage. I understand that the assigned Early Intervention Program service coordinator must assist me with the identification of and application for health insurance for which such child may be eligible. I also understand that such child is not required to have health insurance in order for Early Intervention Program services to be provided.

Parent/Legal Guardian Signature

Date

NEW YORK STATE DEPARTMENT OF HEALTH  
BUREAU OF EARLY INTERVENTION

**AUTHORIZATION TO RELEASE HEALTH INSURANCE INFORMATION**

Pursuant to Section 2559(3)(d) of NYS Public Health Law and  
Section 3235-a(c) of the Insurance Law

Insured's (Child's) Name:	Date of Birth:
Parent/Legal Guardian's Name:	Date of Birth:
Insurance Company Name:	Insurance Plan Name/Type:
Insurance Company Address:	Insurance Company Phone No.:
Policy Holder's Name and Address:	Policy/ID No.:
	Child's Member ID No.:
	Group No. (if applicable):
Service Coordinator Name:	Service Coordinator Agency:
Service Coordinator Address:	Service Coordinator Phone No.:
Municipality:	Date Sent to Insurer:

I request and authorize the release of health insurance coverage information for the insured named above to my child's and family's early intervention service coordinator, provider(s), the municipality which administers the local Early Intervention Program, and the NYS Department of Health and/or its early intervention fiscal agent.

I authorize the exchange of information between these parties and the insurer named above for the purposes of facilitating claiming and assisting in the adjudication of claims for services rendered under the Early Intervention Program:

I further consent and authorize providers who submit claims to the above referenced insurer to provide such information as may be required by the insurer to facilitate claiming and payment for services rendered under the Early Intervention Program.

This request applies only to health insurance coverage under the insured's policy, plan or benefit package for the purposes of facilitating payment from the insurer for services rendered under the Early Intervention Program.

Parent/Guardian's Signature: \_\_\_\_\_

Date Signed: \_\_\_\_\_

NEW YORK STATE DEPARTMENT OF HEALTH  
BUREAU OF EARLY INTERVENTION  
**CONSENT TO BILL NON-REGULATED INSURANCE**

TODAY'S DATE:	*Is the Insurance Plan Regulated by New York State: Yes <input type="checkbox"/> No <input type="checkbox"/>
Child's Name:	Child's Date of Birth:
Insurance Company Name:	Insurance Plan Name/Type:
Insurance Company Address:	Insurance Company Phone No.:
Policy Holder's Name:	Policy Holder's Relationship to Child:
Policy Holder's Address:	Policy/ID No.: Child's Member ID No.: Group No. (if applicable):
Name of Service Coordinator:	Service Coordinator's Phone Number:
Consent Effective From Date:	Consent Effective To Date:

Please Read

I understand that I can decide if I wish to give my permission for my health insurance plan, which is not regulated by New York State Insurance Law, to be billed to help pay for the Early Intervention Program services my child and family receive.

I understand that my consent is voluntary, that I can revoke my consent at any time, and that the revocation of consent will not be retroactive.

I understand that if I give this permission, my insurance benefits may not be protected by State Insurance or Public Health Law and that my insurer may not be prohibited from:

- Applying the early intervention services to the policy's lifetime or annual monetary or visit limits.
- Discontinuing or not renewing my insurance coverage because my child receives early intervention services.
- Increasing my insurance premiums because my child is receiving early intervention services.

**Consent to Bill Non-Regulated Insurance**

I give my consent to my Early Intervention Program providers to access benefits through my health insurance plan, which is NOT regulated by New York State Insurance Law, to help pay for the early intervention services my child and family receive.

I do NOT give my consent to my Early Intervention Program providers to access benefits through my health insurance plan, which is NOT regulated by New York State Insurance Law, to help pay for the early intervention services my child and family receive.

Parent Name

Parent Signature

Date

NEW YORK STATE DEPARTMENT OF HEALTH  
BUREAU OF EARLY INTERVENTION

**REQUEST FOR COVERAGE INFORMATION**  
**Pursuant to Section 3235-a(c) of New York State Insurance Law**

Child's Name (First/MI/Last):	Child's Date of Birth:
Municipality:	Date Sent to Insurer:
Name of Parent/Legal Guardian:	Phone No.:
Insurance Company/Plan Name:	Insurance Company Address:
Policy Holder Name and Address:	Policy Holder Relationship to Child:
Policy Holder Date of Birth:	Policy No. for Billing:
Policy Holder Employer Name:	Policy Holder Employer Address:
Child's Member Identification No.:	Group No. (if applicable):
Early Intervention Service Coordinator:	Service Coordination Agency:
Service Coordinator Phone No.:	Service Coordinator Fax No.:
Service Coordinator Address:	

**Dear Insurer:**

This form requests information about the above named child's insurance coverage. The parent/guardian of the above named child has authorized release of this information (authorization form enclosed). As per requirements in Section 3235-a(c) of the New York State Insurance Law, we request that you complete and return this form to the Early Intervention Program at the address provided above. Section 3235-a(c) of the State Insurance Law requires this information to be returned within 15 days of request. Provision of this information will assist both the authorized providers and the insurer in claims processing.

**Please provide the following requested information regarding the above named child's benefits as the insured.**

Is the child's health coverage:

- |                                                                                                                      |                              |                             |
|----------------------------------------------------------------------------------------------------------------------|------------------------------|-----------------------------|
| a) A health insurance policy, plan or benefit package regulated under New York State Law                             | Yes <input type="checkbox"/> | No <input type="checkbox"/> |
| b) Child Health Plus                                                                                                 | Yes <input type="checkbox"/> | No <input type="checkbox"/> |
| c) Other government plan (e.g., Medicaid Managed Care)                                                               | Yes <input type="checkbox"/> | No <input type="checkbox"/> |
| d) A self-insured plan governed by ERISA or other plan not subject to regulation under New York State Insurance Law? | Yes <input type="checkbox"/> | No <input type="checkbox"/> |

Please indicate the effective dates of coverage for this policy: \_\_\_\_\_



NYEIS Child  
Reference#:

Child's Name (First/MI/Last):

Child's Date of Birth:

**Visit Limit Information**

If the child's insurance policy, plan or benefit package **IS** a policy regulated by New York State Insurance Law and **IS NOT** Medicaid, Champus, or a self-insured plan or other plan not subject to New York State Insurance Law, please indicate the number of annual visits available for the covered services identified below (if no coverage is available, please indicate by placing a 'N' in the second column and a '0' in the third column).

Service	Covered (Y/N)	Number of Annual Visits
Applied Behavior Analysis		
Assistive Technology/Durable Medical Equipment		
Audiology Services		
Nursing Services		
Diagnostic and Evaluation Services		
Nutrition Services		
Occupational Therapy		
Physical Therapy		
Psychological Services		
Social Work Services		
Special Instruction		
Speech Language Therapy		
Vision Services		

Is prior authorization for covered services required?

Yes

No

Are there specific referral procedures that must be followed?

Yes

No

If yes, please describe the procedures that must be followed:

---

---

Please provide the name, telephone number, and email address of an appropriate contact person for questions about the information on this form:

\_\_\_\_\_  
Name

\_\_\_\_\_  
Phone

\_\_\_\_\_  
E-mail

Please return completed form to the Early Intervention Service Coordinator at the address on the first page of this form. Thank you for your assistance.



educate . innovate . advocate

Westchester Institute for Human Development  
Cedarwood Hall, Valhalla, NY 10595  
914.493.8202 . www.wihd.org

CONFIRMATION OF INITIAL IFSP MEETING

DATE: \_\_\_\_\_

RE: \_\_\_\_\_

Dear \_\_\_\_\_:

This is to confirm that your Individualized Family Service Plan (IFSP) meeting is scheduled as follows:

Date: \_\_\_\_\_

Time: \_\_\_\_\_

- The Family Connection  
WIHD/Cedarwood Hall  
Room 338  
Valhalla, NY 10595
- Westchester County Dept of Health  
145 Huguenot Street, 7<sup>th</sup> Floor  
New Rochelle, NY 10801
- Other: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

At the meeting, you will discuss your concerns and priorities, as well as your child's strengths. The evaluation will also be reviewed. A plan will be developed for your family. Please, also note, that you are required to furnish your child's social security number, as well as the insurance policy holder's social security number, at the time of the meeting, if you have not previously done so.

You may wish to invite anyone else to participate in this meeting.

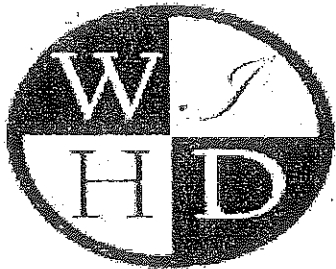
I look forward to seeing you there.

Sincerely,

\_\_\_\_\_  
Initial Service Coordinator, The Family Connection

Phone#: \_\_\_\_\_

- cc: ( ) EIOD \_\_\_\_\_
- ( ) Evaluator \_\_\_\_\_
- ( ) Other \_\_\_\_\_



**Family Connection**

WIHD/338 Cedarwood Hall

Valhalla, NY 10595

(914)493-1343 (phone)

(914)493-8066 (fax)

(914)493-2639 (alternate fax)

To:

Fax number:

From:

Fax number:

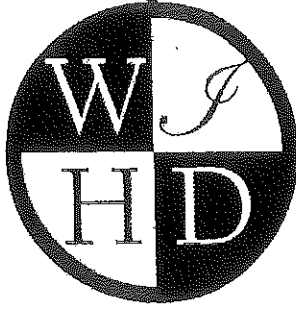
Date:

Regarding:

Phone number for follow-up:

**Comments:**

The information contained in this facsimile message is confidential information intended for the use of the addressee listed above. If you are neither the intended recipient, not the employee nor agent responsible for delivering this message to the intended recipient, you are hereby notified that any disclosure, copying, distribution, or the taking of any action in reliance of the contents of this telecopy information, is strictly prohibited. If you have received this telecopy information in error, immediately notify us by telephone to arrange for return of the original documents to us. Thank you.



Westchester Institute  
for Human Development

Family Connection – Early Intervention Services  
Cedarwood Hall, Room 338  
Valhalla, New York 10595

914-493-1343 (p)  
914-493-8066 (f)  
914-493-2639 (alternate f)

## facsimile transmittal

To:	From:
To Fax:	Phone # for follow-up:
Pages:	Date:

*CONFIDENTIALITY NOTICE: The information in this communication and any attachments is intended only for the use of the addressee and may contain information that is privileged, business sensitive, strictly private, confidential, or exempt from disclosure. If the reader of this notice is not the intended recipient, you are hereby notified that any dissemination, distribution, or copying of this communication is strictly prohibited. If you have received this communication in error, please notify the sender and delete the communication without retaining any copies.*

.....